

# REGENERATIVE FOOD SYSTEMS INVESTING

# Q4 2024 ROUND-UP



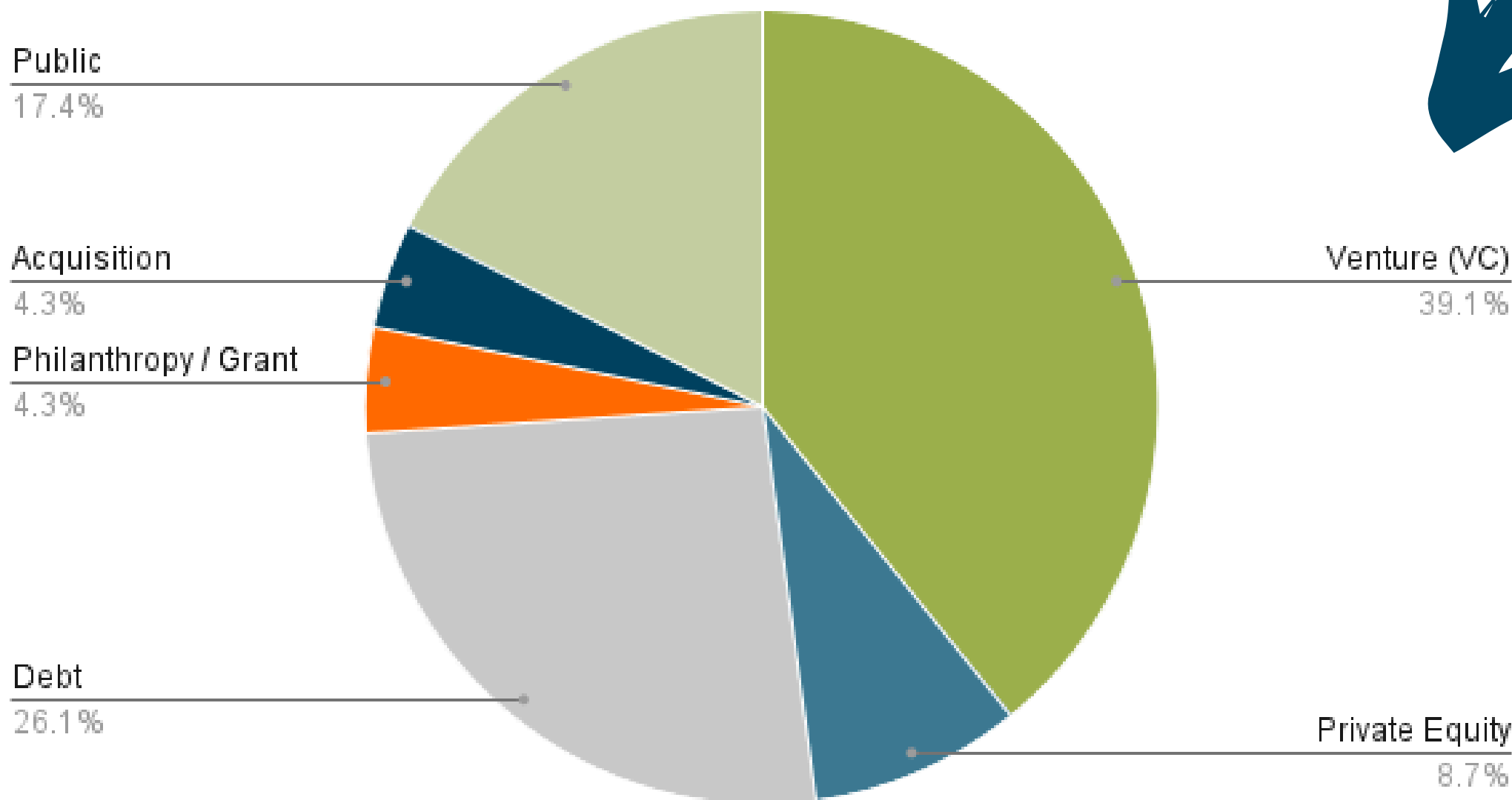
Investments drop in Q4 to lowest in 2024

# 23

Capital investment and funding deals tracked by RFSI for regenerative agriculture and food systems

Totalling more than... **\$215 million**

% of Deals by Type of Capital - Q4 2024



# 39%

Venture Capital remains largest proportion of deals in 2024

# 26%

Debt deals accounted for more than a quarter of deals

## Top Investment Themes:



Biologicals



Regen Practice Adoption

# \$1.5 B

public funding to US conservation & climate-smart ag projects



Europe led in deal count and amount for first time in 2024

# 4 & 2

New Funding Vehicles

Funds Closed

Regenerative Blue Economies remained a strong investment thematic



## MORE Data & Insights

<https://rfsi-forum.com/newsfeed>

