



REGENERATIVE FOOD SYSTEMS INVESTING Q1 2025 ROUND-UP

37

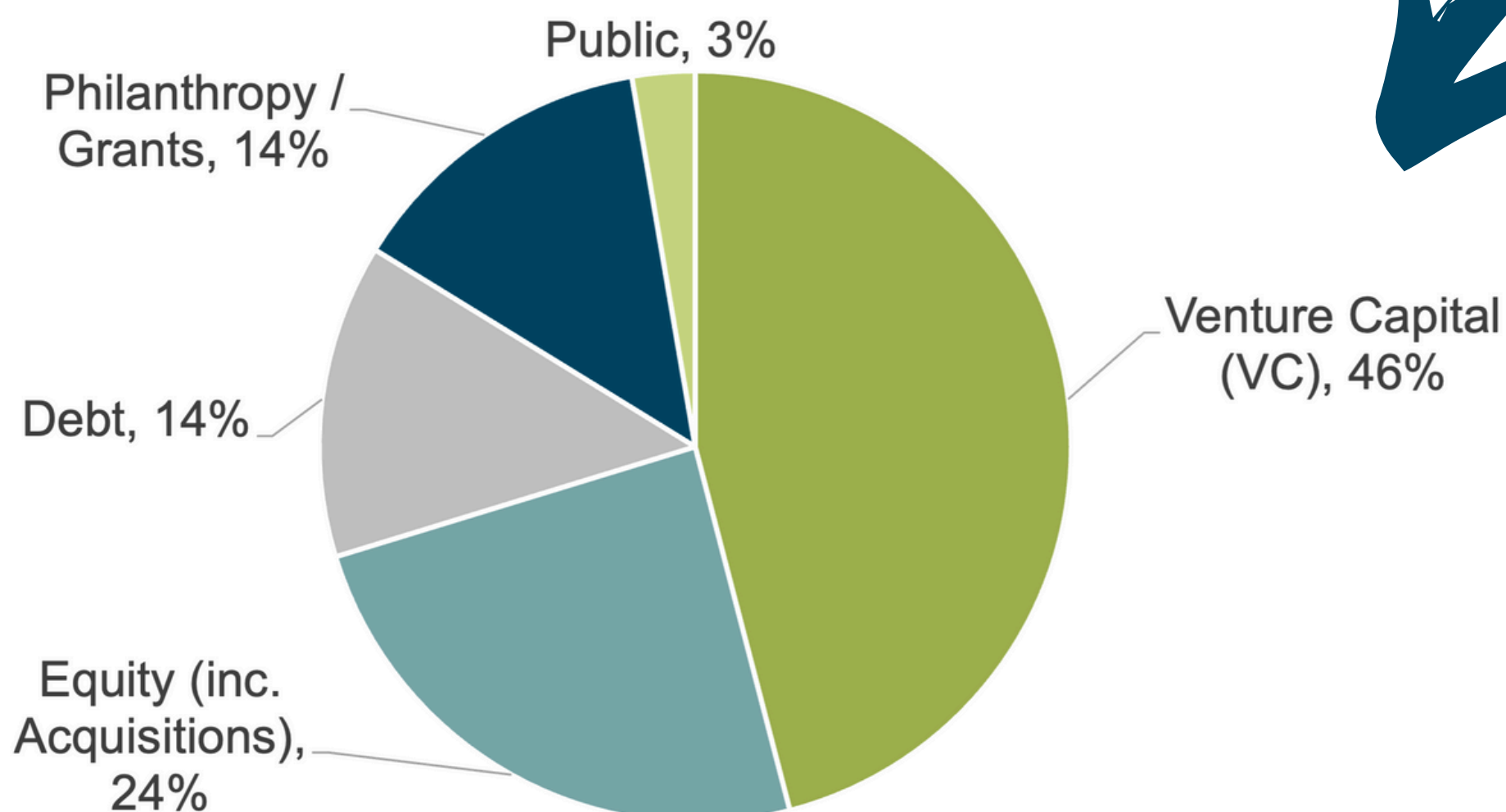
Capital investment and funding deals tracked by RFSI for regenerative ag and food systems

Totalling more than...

\$1.17 billion

Driven by \$795 M acquisition of Simple Mills

% of Deals by Type of Capital - Q1 2025



46%

VC increased its proportion of deals by deal count in Q1, up from 39% in Q4 2024

Top Investment Themes:



Biologicals



On-Farm Transition



Supply Chain /Processing

\$615M+

In Raises and Closes for Regenerative & "Regen Adjacent" Funds



Europe maintained its position as the leader in deal count by geography



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